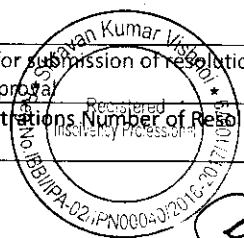


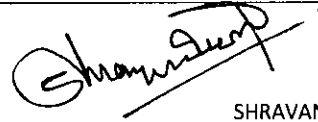
FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF M/S. KOTHARI FOODS AND FRAGRANCES PRIVATE LIMITED		
Sl. No	RELEVANT PARTICULARS	
1.	Name of Corporate Debtor	KOTHARI FOODS AND FRAGRANCES PRIVATE LIMITED
2.	Date of Incorporation of Corporate Debtor	25/02/2014
3.	Authority under which Corporate Debtor is Incorporated / Registered	ROC- Uttar Pradesh, Kanpur
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U15400UP2014PTC062949
5.	Address of the Registered Office and Principal Office(if any) of Corporate Debtor	Registered Office: 201, City Centre 63/2, The Mall Kanpur UP 208004
6.	Insolvency Commencement Date in respect of Corporate Debtor	18/10/2018 (By the Order of Hon'ble NCLT, Allahabad CP. No (IB) 310/ALD/2018
7.	Date of invitation of expression of interest	28 th December, 2018
8.	Eligibility for resolution applicants under Section 25(2)(h) of the Code is available at:	Details can be sought by emailing at shravan.vishnoi@yahoo.com
9.	Norms of ineligibility applicable under Section 29A are available at:	http://ibbi.gov.in/webfront/legal_framework.php . Official website of IBBI. Also details can be sought by emailing at shravan.vishnoi@yahoo.com
10.	Last Date for receipt of expression of interest	28 th January, 2019
11.	Date of Issue of provisional list of prospective resolution applicants	5 th February, 2019
12.	Last date for submission of objections to provisional list	9 th February, 2019
13.	Date of issue of final list of prospective resolution applicants	18 th February, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	5 th February, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the request for resolution plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and prequalification criteria, if any approved by COC and after submission of Non-disclosure agreement. Further details can be obtained by sending email at shravan.vishnoi@yahoo.com
16.	Last date for submission of resolution plans	21 st Marh,2019
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email ID mentioned against at serial no. 21. An additional physical copy may also be submitted in a sealed envelope containing duly signed hard copy and soft copy in a pen dive at the address mentioned against at SI No. 21 so as to reach on or before the last date.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25 th March' 2019
19.	Name and Registrations Number of Resolution Professional	CS Shravan Kumar Vishnoi IBBI/IPA-002/IP-N00040/2016-2017/10079



Shravan

20.	name , address and e-mail of the resolution professional, as registered with the board	Shravan Kumar vishnoi 406-407, Shopping Square-II, Sushant Golf City, Ansal API, Lucknow 226002 (UP) Shravan.vishnoi@yahoo.com +91 9839 443555
21.	Address and E-mail, to be used for correspondence with the Resolution Professional	BCC Tower, 1008,10 th Floor, Sultanpur-Lko Road, Ariun Ganj, Nr Saheed Path, Lucknow 226002 (UP) Shravan.vishnoi@yahoo.com +91 9839 443555
22.	Further details are available at or with	Details can be sought by emailing at shravan.vishnoi@yahoo.com
23.	Date of Publication of Form G	28 th December' 2018



SHRAVAN KUMAR VISHNOI
RESOLUTION PROFESSIONAL
M/s KOTHARI FOODS AND FRAGRANCES Private Limited
IP Registration No.IBBI/IPA-002/IP-N00040/2016-2017/10079

Date: 28-12-2018
Place: Lucknow

